**INTEREST RATES MARKET NOTICE**

**Date: 19 August 2015**

**Subject:** Tap Issue

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC063”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED,** with effect from 20 August 2015.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Tap Amount** R66,000,000.00

**Total Amount Following Tap Issue** R 294,000,000.00

**Bond Code** BTC063

**Nominal Issued** R 66,000,000.00

**Issue Price** 98.23778%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 25 November 2015

**Books Close** 19 November 2015

**Interest Payment Date(s)** 25 November 2015

**Last Day to Register** By 17:00 on18 November 2015

**Issue Date** 20 August 2015

**Date Convention** Following

**Interest Commencement Date** 20 August 2015

**First Interest Payment Date** 25 November 2015

**ISIN No.** ZAG000128687

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Cynthia Heyneke Standard Bank +27 11 7217211

Corporate Actions JSE +27 11 5207000